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Family Law Case Document Checklist:

The following is a laundry list of documents that I will want to review in connection with your family law case. Do your best to gather these items and organize them. Getting these documents together before meeting with me will help speed up the process as well as preserve critical evidence that will be needed to resolve your case. It is very time consuming to gather these documents but it will be necessary to gather them at some point during the process and the sooner you can provide the documents to me the better for your case.

ALL CASES:

- _____ Individual income tax returns for the past three years (federal and state)
- _____ Business income tax returns for past three years (federal and state)
- _____ Proof of your current income (W-2, 1099, K1, 3 most recent paystubs etc)
- _____ Proof of spouse/other parent's current income
- _____ Child Support Orders for children not of this relationship
- _____ Other child related costs for past 12 months (tuition, unreimbursed medical etc)
- _____ Bank statements for the past 12 months
- _____ Proof of cost of child's portion of health and dental insurance
- _____ Proof of daycare costs
- _____ Photographs of family , children or your home to the extent that you feel these photos will help tell your story
- _____ A list, with dates, of any court ordered visitation which has been denied
- _____ Copy of any court documents or police documents pertaining to your family

DIVORCE CASES ONLY:

- _____ Prenuptial agreements
- _____ Certificates of Deposit
- _____ List of safe deposit boxes
- _____ Pension statements
- _____ Retirement account statements
- _____ Stock portfolios
- _____ List of any businesses in which either party has an interest
- _____ Mortgages
- _____ Property tax statements
- _____ Credit card statements
- _____ Other loan documents
- _____ Utility bills for last 3-6 months
- _____ Life insurance policies
- _____ Health insurance policies
- _____ Homeowners insurance policies

- _____ List of all autos including make, model, milage and balance on auto loan if any
- _____ Automobile insurance policies
- _____ Personal property appraisals
- _____ Real property appraisals
- _____ Property deeds for each property you or your spouse own, or any properties owned by any entity which you or your spouse have an interest in
- _____ List of personal property, including home furnishings, jewelry, artwork, computers, home office equipment, furs etc. If possible take a video or still photographs of these items as soon as possible and bring a copy to me.
- _____ List of real property and assets owned by each spouse prior to marriage
- _____ Wills, Trusts, Living Wills, Powers of Attorney for either spouse
- _____ List and documentation of any other debts or notes signed to anyone, including family members
- _____ A list of what each spouse should have during the temporary period. This is not a list for final distribution
- _____ List of any serious medical or mental health issue that a parent or child suffers from
- _____ Your current expected monthly budget (while living apart) if support alimony will be an issue. Use monthly estimated averages for each category, for example, if auto insurance costs \$1,200 per year then the monthly budgeted amount would be \$100.